

GREATER PHILADELPHIA
FUTURES GROUP
ENGAGE, COLLABORATE, ENVISION

TNC Infrastructure Implications
09.14.16

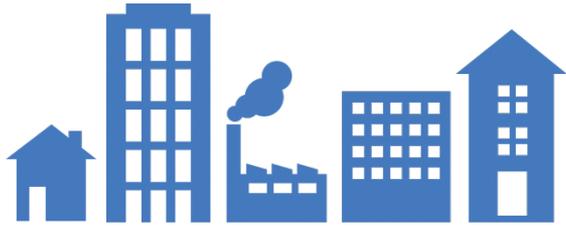


The Futures Group

A multidisciplinary group of stakeholders in Greater Philadelphia focused on understanding:

- How long-term change is occurring in the region.
- What its likely implications are.
- Make recommendations to more strategically position ourselves.

Greater Philadelphia Future Forces



ENDURING URBANISM



FOR HIRE

THE FREE AGENT ECONOMY



SEVERE CLIMATE



**TRANSPORTATION
ON DEMAND**



THE U.S. ENERGY BOOM

Transportation Networking Companies

1. Equity issues
2. Cost: TNC vs. vehicle ownership
3. Public revenue impacts
4. Governmental role
 - a) Infrastructure implications: parking, curbside, etc.
 - b) Regulations
 - c) Institutional needs
5. Expand Parking & Amtrak Connection at PHL?



What-If Scenario



**TRANSPORTATION
ON DEMAND**



Smartphones, apps, and real-time information help people get around.

Platforms and Networks

A **platform** is a the physical and/or digital infrastructure that serves as a base upon which others can build, play, and/or iterate new applications, processes or technologies.

A **network** is a group of interconnected people and things.

- Source: *Oxford Dictionary*

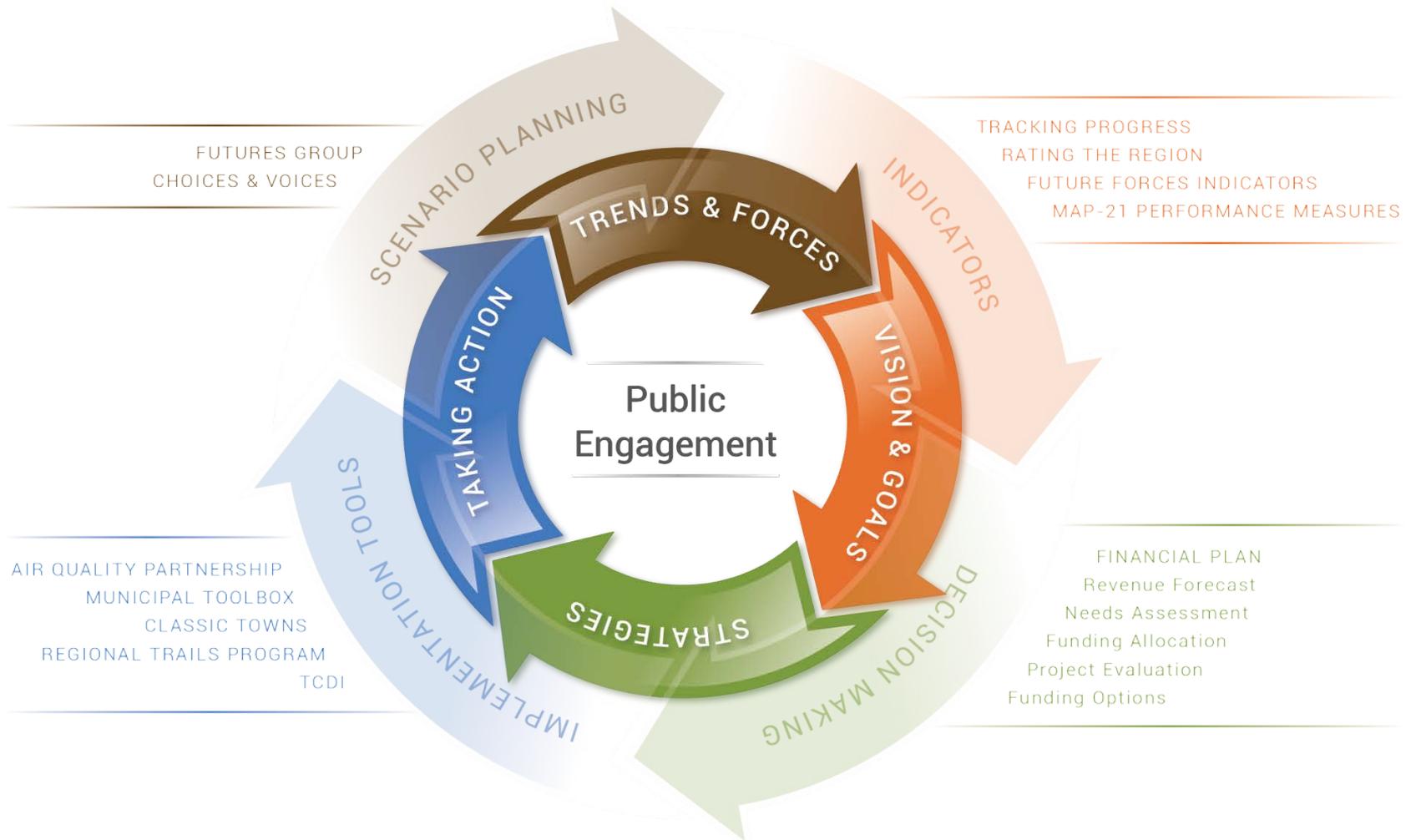
Urban Areas are Physical Platforms



“Digitization” of Transportation



DVRPC Long-Range Planning



Crafting a Vision

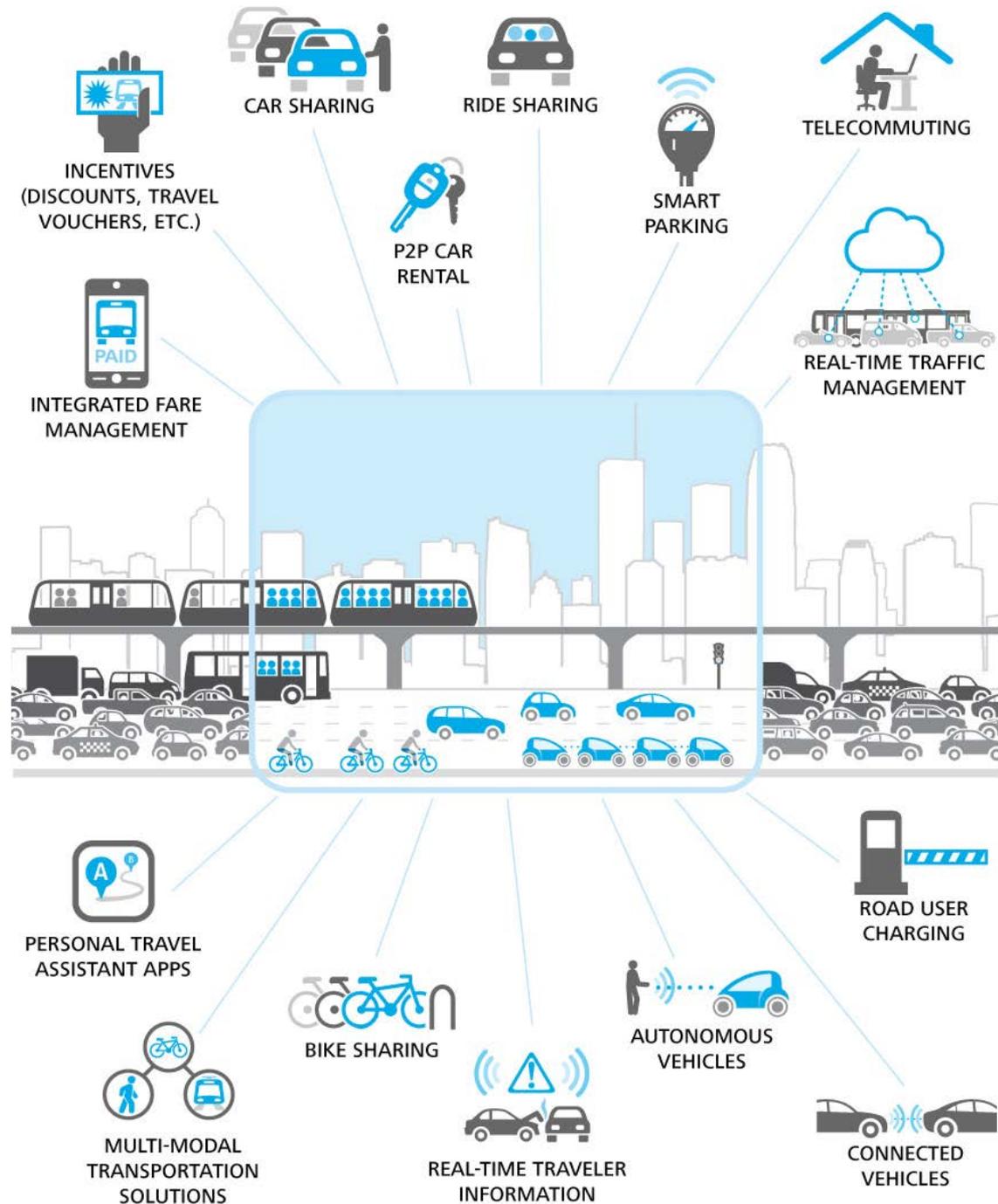


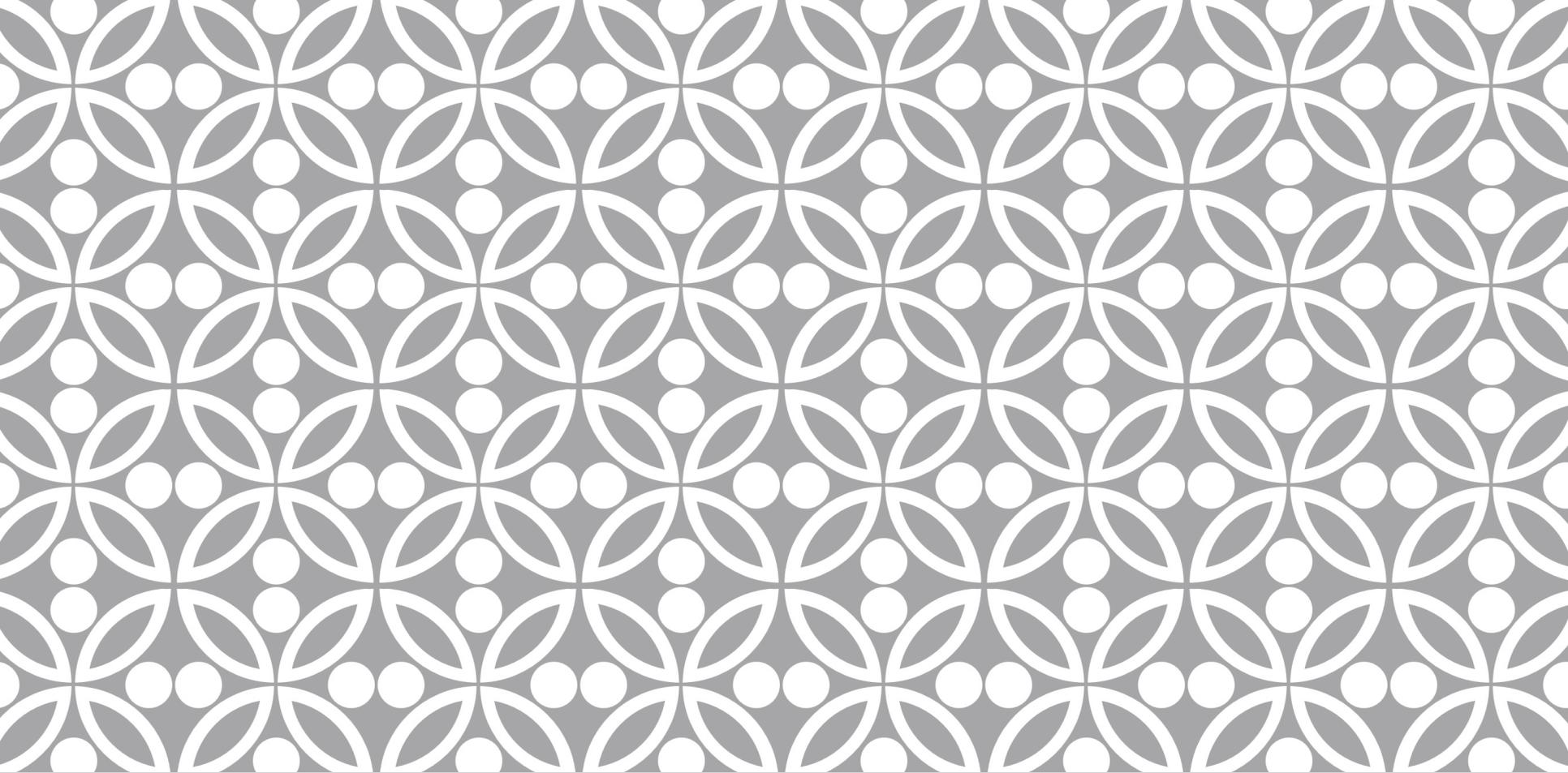
Most Common Theme:

Build an Integrated, Multimodal Transportation Network

New Vision is Digital:

*Integrated, Multimodal
Transportation Network*





MOBILE APPLICATIONS IN URBAN SETTINGS: WAZE

Asta Zelenkauskaite, PhD
Drexel University

Challenging the
notion of efficiency



FACULTY EXPERTS



Asta Zelenkauskaitė

Assistant Professor, Department of Culture
and Communication

College of Arts and Sciences

Expertise:

COMMUNICATIONS

CULTURE

SOCIAL MEDIA

Contact:

asta.zelenkauskaitė@drexel.edu

215.895.2455

Zelenkauskaitė received her doctorate in Mass Communication from Indiana University, Bloomington, with two minor specializations in information science and linguistics. Her research focuses on the ways in which communication occurs through computer network environments as well as mobile telephony. She is interested in the changes that social media bring to mass media landscape by studying these phenomena from a multi-method approach to analyze changing understanding of content, audiences, and media companies. Most of her work bridges disciplinary boundaries methodologically and conceptually through her collaborative work with computer scientists and information science scholars.

[More information about Zelenkauskaitė](#)

For news media inquiries, contact Emily Storz at els332@drexel.edu, 215.895.2705 (office) or 609.351.3592 (cell).

In the News

Jeff Gelles: [Internet users want privacy, study finds](#)

Dr. Asta Zelenkauskaitė, an assistant professor in the College of Arts and Sciences, was quoted in a *Philadelphia Inquirer* story on September 5 about Internet privacy.

Related Articles

No matching articles

WAZE AS A SOCIOTECHNICAL SYSTEM

**Convenience,
efficiency, saving
money**

Community-driven



The image shows a screenshot of the Waze website homepage. At the top, there is a teal navigation bar with the Waze logo and links for LIVE MAP, MAJOR EVENTS, SUPPORT, BLOG, and ABOUT. The main content area features a large headline: "Get the best route, every day, with real-time help from other drivers." Below this is a sub-headline: "WAZE. OUTSMARTING TRAFFIC, TOGETHER." There are two buttons for downloading the app: "GET IT ON Google Play" and "Download on the App Store". A large smartphone graphic on the right displays the Waze app interface with a map, a play button, and a "Guided tour" button. At the bottom left, there is a circular callout for "waze CARPOOL" with the text "Hello carpool lane! Pilot is now live in the Bay Area". At the bottom right, there is a section titled "Nothing can beat real people working together" with a sub-headline: "Imagine millions of drivers out on the roads, working together towards a common goal: to outsmart traffic and get everyone the best route to work and back, every day." The bottom of the page features a stylized illustration of a road with a car, a person, and various traffic-related icons.

waze LIVE MAP MAJOR EVENTS SUPPORT BLOG ABOUT Log

Get the best route, every day, with real-time help from other drivers.

Waze is the world's largest community-based traffic and navigation app. Join other drivers in your area who share real-time traffic and road info, saving everyone time and gas money on their daily commute.

WAZE. OUTSMARTING TRAFFIC, TOGETHER.

GET IT ON Google Play Download on the App Store

waze CARPOOL
Hello carpool lane!
Pilot is now live in the Bay Area
[Learn More](#)

Nothing can beat real people working together

Imagine millions of drivers out on the roads, working together towards a common goal: to outsmart traffic and get everyone the best route to work and back, every day.

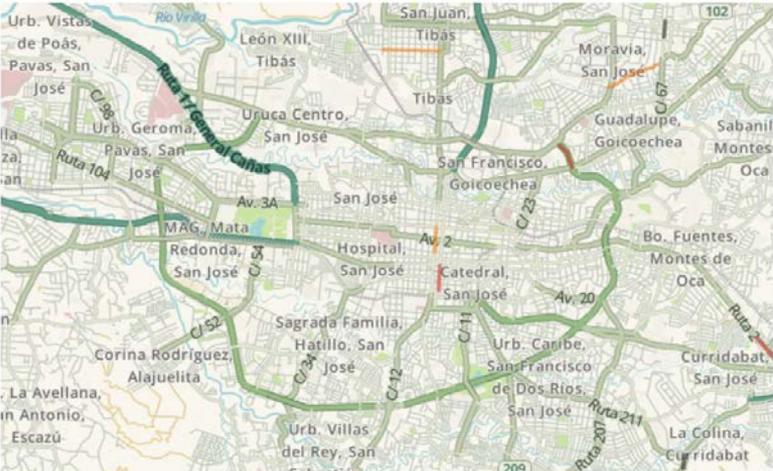
SUCCESS STORIES

The Washington Post

Innovations

Why Waze is so incredibly popular in Costa Rica

By Matt McFarland October 27, 2014



Street names and address numbers aren't always present in Costa Rica, so Waze is a godsend for anyone attempting to navigate. (Waze)

"It's a nightmare."

That's how Eduardo Carvajal describes the Costa Rican way to give an address.

"If I want to give the address of my office I say 'Okay, go to the ice cream cone shop in Curridabat then drive

3 RECONFIGURED CONTEXTS

Point 1:

Alternative routes shift traffic from the main roads to the neighborhood roads.

Point 2:

“When everyone is special, nobody is special” principle [If everyone is diverted, then new traffic zones get created]

However, what are contexts that are relevant for the futures group?

Point 3:

Emergency situations and special events

DISCUSSION: UNPREDICTABILITY OF THE PLANNING

- a. Mobile apps reconfigure density of the traffic use of what was initially planned:
 - i. To what extent?
 - ii. Which neighborhoods and how much and why?
 - iii. Which other Geospatial apps are the ones that may be part of the discussion?
- b. Mobile apps like Waze may influence the future of the planning:
 - i. 'Dialog' with planning institutions?
 - ii. Emergency planning together
 - iii. Algorithmic power and data exchange

THANK YOU

az358@drexel.edu

Asta Zelenkauskaitė





BRIDJ

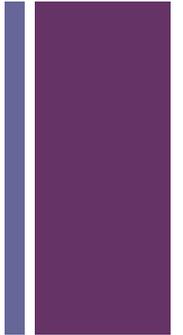


CONNECTING THE CITY.





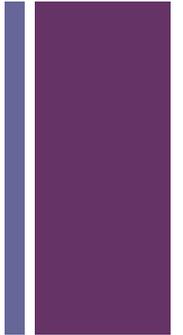
Pop-up Urban Mass Transit



- Direct, comfortable, right when you need it
- Track your vehicle's progress
- Data-driven, flexible service to meet dynamic demands of a city



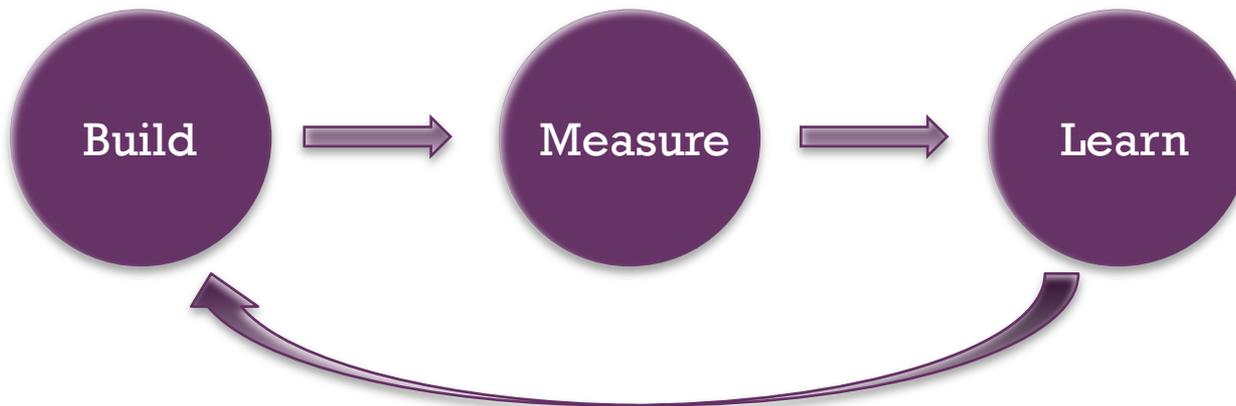
+ Why?



- Massive growth of cities around the world
- Imperative that we get good at moving groups of people around in fewer vehicles
- People are becoming more discerning when they choose transportation modes due to the growing number of options
- Need to make mass transit efficient and comfortable

+ Urban Logistics Learner

- Understand how to move large groups of people and things around rapidly growing cities
- Iteratively learn movement patterns and transit needs of a city
- Explore different partnership models to make platform that can work in any situation



+ Infrastructure Needs

- Physical / Technical infrastructure that facilitates on-demand mobility
 - Now
 - Safe curb space for pick ups / drop offs
 - Free wifi
 - Kiosks for those without smartphones
 - Future – autonomous technology
 - Curb-car communication
 - Location for vehicles not in use
 - Lots of possibility for new forms of Public-Private Partnerships





Mary Rose Fissinger
maryrose@bridj.com



BUILDING THE FUTURE

DVRPC FUTURES FORCES

SEPTEMBER 14, 2016

FUTURE FORCES OF THE REGION



1

ENDURING URBANISM

2

TRANSPORTATION
ON DEMAND

A CHANGING TRANSPORTATION LANDSCAPE



From Binary transportation modes
(car or transit)



OR



Private Car

Public Transit

To Multi-modal
(transit and rideshare and bike and car
share and...)



Frequent ride-hailing users less likely to own or drive a car, more likely to use a range of other transit options

Source: Survey conducted Nov. 24-Dec. 21, 2015.
"Shared, Collaborative and On Demand: The New Digital Economy"

PEW RESEARCH CENTER

FUTURE FORCES OF THE REGION



1

ENDURING URBANISM

2

TRANSPORTATION
ON DEMAND

IN CENTER CITY BETWEEN 2010 & 2015:

- New Development **Eliminated 2,426** Public Parking Spaces
- Employment in Core Center City Grew from 231,873 to 243,450 **(+5.0%)**
- Population in Core Center City Grew from 58,882 to 63,521 **(+7.9%)**
- Public Parking Occupancy Rates Actually **Declined** from 75.6% to 73.9% **(-1.7%)**
- **Not Possible Without Transit**

COMCAST INNOVATION & TECHNOLOGY CENTER



- REPLACED **360-SPACE PUBLIC** PARKING LOT WITH **70-SPACE PRIVATE** GARAGE
- **DIRECT-CONNECT** TO SUBURBAN STATION
- 1,121-FT SKYSCRAPER (9TH TALLEST IN U.S.)
- \$1.2 BILLION COMMERCIAL INVESTMENT

ENDURING URBANISM

62% OF ALL CENTER CITY/
UNIVERSITY CITY WORK TRIPS



**WITH SEPTA:
2ND DENSEST DOWNTOWN IN UNITED STATES**



ENDURING URBANISM

62% OF ALL CENTER CITY/
UNIVERSITY CITY WORK TRIPS



**WITHOUT SEPTA, 923 ACRES OF ADDITIONAL PARKING NEEDED –
28 COMCAST CENTERS OF SQUARE FOOTAGE JUST FOR CARS**





CPF
cycling promotion fund





FUTURE FORCES OF THE REGION



1

ENDURING URBANISM

A light blue rectangular block containing a large white number '1' on the left. To its right are five white icons representing different types of buildings: a small house, a tall skyscraper, a factory with a smokestack, a modern office building with a grid of windows, and a residential building with a gabled roof. Below these icons is a white rounded rectangle containing the text 'ENDURING URBANISM' in a bold, white, sans-serif font.

2

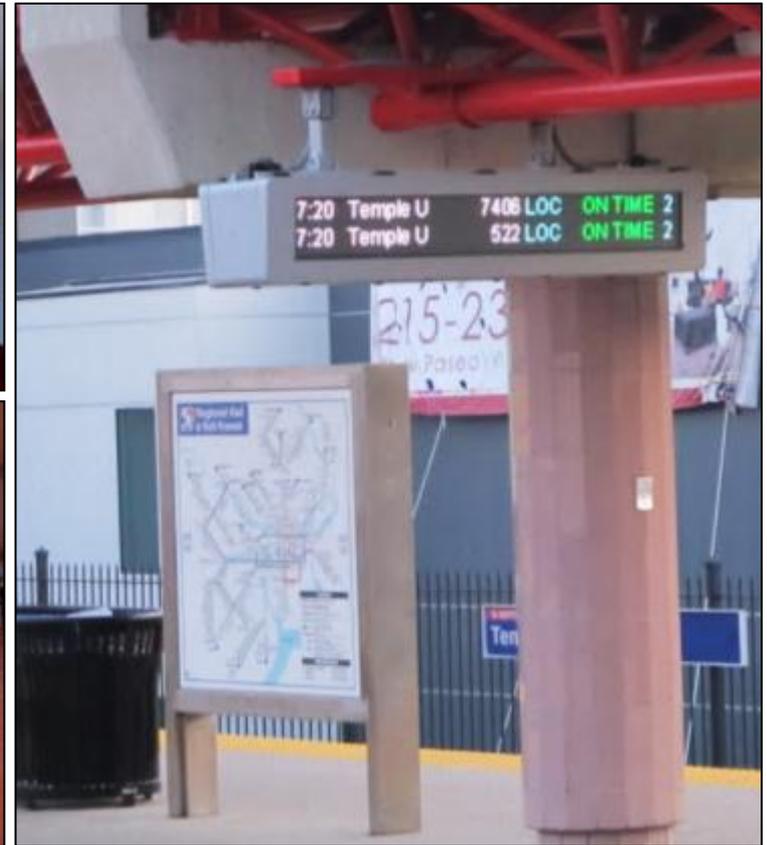
TRANSPORTATION
ON DEMAND

An orange rectangular block containing a large white number '2' on the left. To its right are three white icons: a location pin, a smartphone with icons of a car, a bus, and a bicycle on its screen, and another location pin. A dotted line connects the two location pins, with three curved lines representing signal waves emanating from the smartphone. Below these icons is a white rounded rectangle containing the text 'TRANSPORTATION ON DEMAND' in a bold, white, sans-serif font.

SEPTA KEY EARLY ADOPTERS – JUNE 13, 2016



REAL TIME INFORMATION MODEM INSTALL UNDERWAY





Pricing

- **Enhanced transit passes**
 - Integration with TNCs and other travel providers
- **Different passes for different commutes**
 - A selection of pass-types to suit different travel frequencies and habits

Ease of Use

- **Real-time information to consumers**
 - Vehicle location and arrival time
 - Multi-modal information for trip planning
- **Payment options**
 - Integrated SEPTA Key and mobile payments
- **Integrated transportation services**
 - First and last mile
 - Mixed mode daily commutes

Leveraging Data

- Optimize SEPTA service through analysis of trips searched and taken
- Customized information, communication, and pricing models to consumers
- Data sharing?

SEPTA & TNCs

- **First mile, last mile**
 - Supplement transit
 - Improve transit's efficiency or extend reach
- **Integrated services and payments**
 - Dallas integrates Uber into its transit app
- **Mixed mode route trips**
 - Payment integration for new types of commutes
- **Loyalty program integration**
 - Rewarding customers for using transit and TNCs in tandem

UBER COMPLEMENTS THE CALTRAIN
CALIFORNIA, USA



TRANSPORTATION ON DEMAND

SEPTA/UBER
PILOT PARTNERSHIP



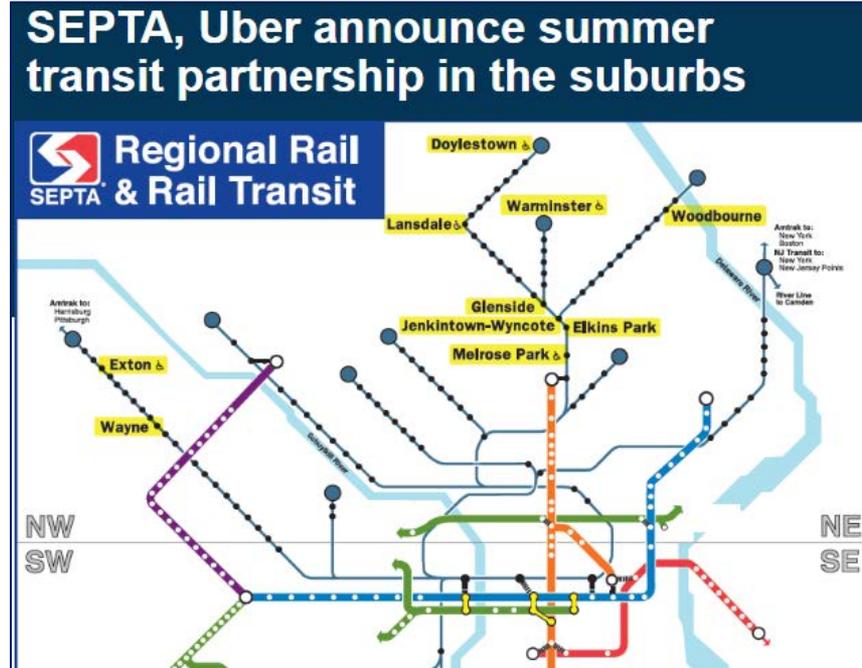
- 40% discount for rides to and from 11 Regional Rail Stations
- Summer 2016 (Memorial Day - Labor Day)

How did it do?



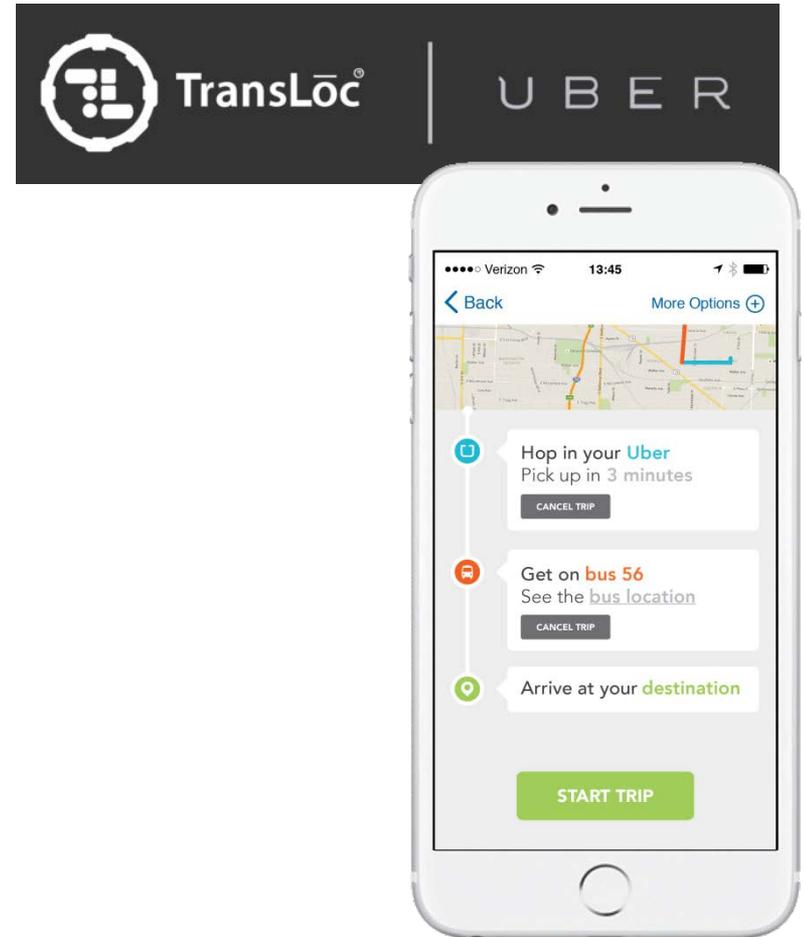
Framework for Pilots

- Proof of Concept
- Scalability
- Data-sharing for tracking/evaluation



SEPTA & TNCs

- **Integrated real-time info**
 - Plan trips based on vehicles, not schedules
 - See transportation choices as a continuum
- **Integrated mobile payment**
 - Your device as your transportation hub
- **Data-driven transit experience**
 - Service improvements and optimization
 - Customized information and suggestions to save customers time and money
- **Data-sharing improves transit and TNCs**



➤ Information-driven integration

- Payment methods and pricing models
- Real-time service information
- Leveraging resulting data

➤ Data as infrastructure

- Multimodality will increasingly rely on
 - Information availability to customers
 - Information integration with providers
- Privacy concerns
- Travel data will help optimize
 - Transportation and city planning
 - Investments in physical infrastructure

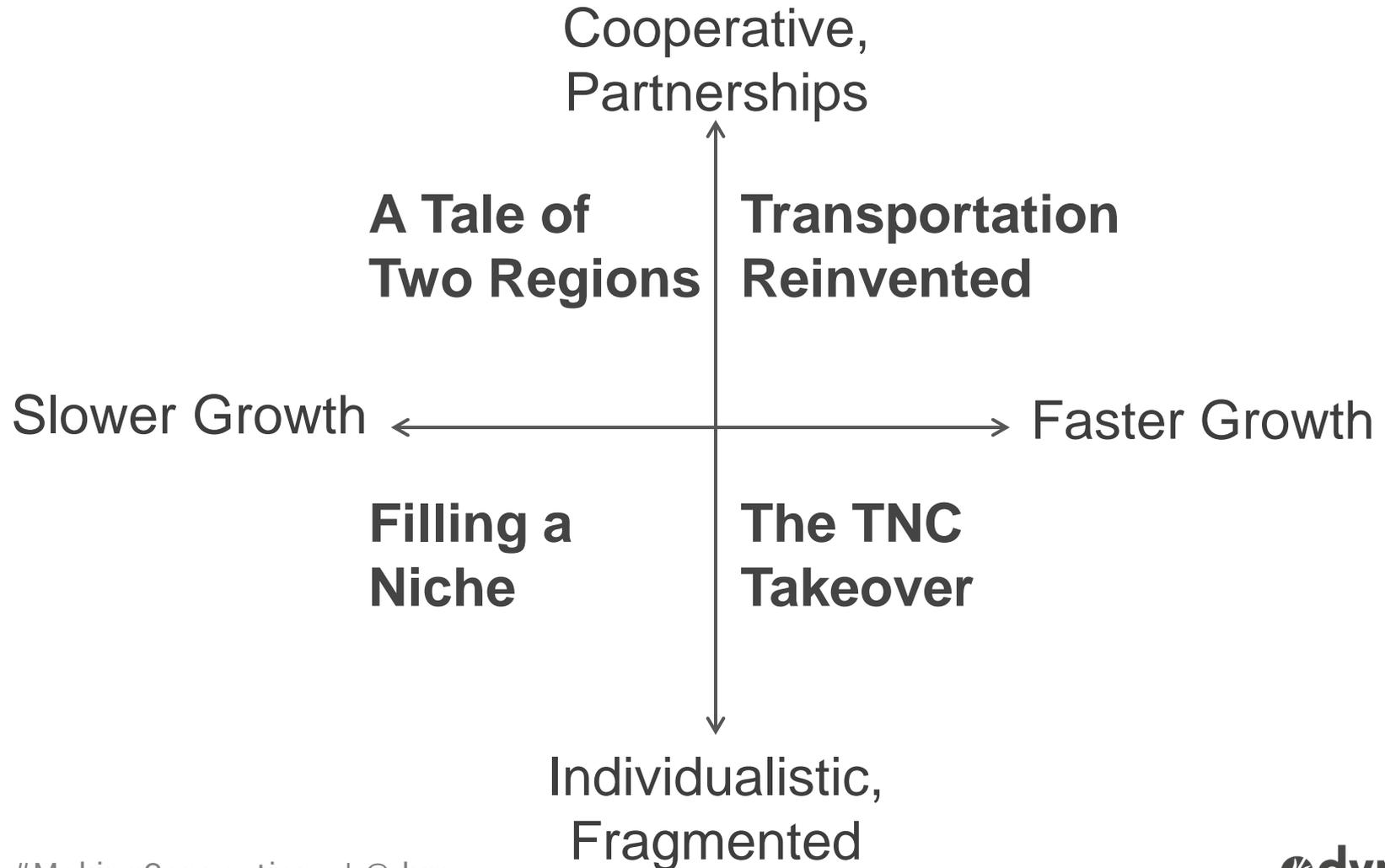


“Competing” Transportation Theories

	Auto-Oriented	Active Transportation	Digital Transportation
Overall Goal	Increase mobility	Increase accessibility	Increase information
Land Use	Separation of uses	Mixed use, high density	Live / work where you want with recognition that density is more efficient
Trip priorities	High speed	Shorten trips, get exercise	Customization, cost, reliability, use time other than for driving
Safety	Safe mobility	Vision Zero	Connected technologies, warning systems, feedback loops, and data enhance safety
Key Metrics	Level-of-service, vehicle hours of delay, travel time index / savings	Bike/Ped level of service, trip length, total travel time, vehicle miles traveled, greenhouse gas emissions, transit trips	Real-time data, person throughput, wait time, personal ratings, Big Data and analytics
Investment Priorities	New and wider roads	Connections between modes; Walking, biking, and transit facilities	Multimodal Smart Roads that increase safety and efficiency
Rationale for Investment	Fight congestion; reduce delay	Build livable communities; sustainability; improve health	Create an integrated, multimodal network, profit (private market)

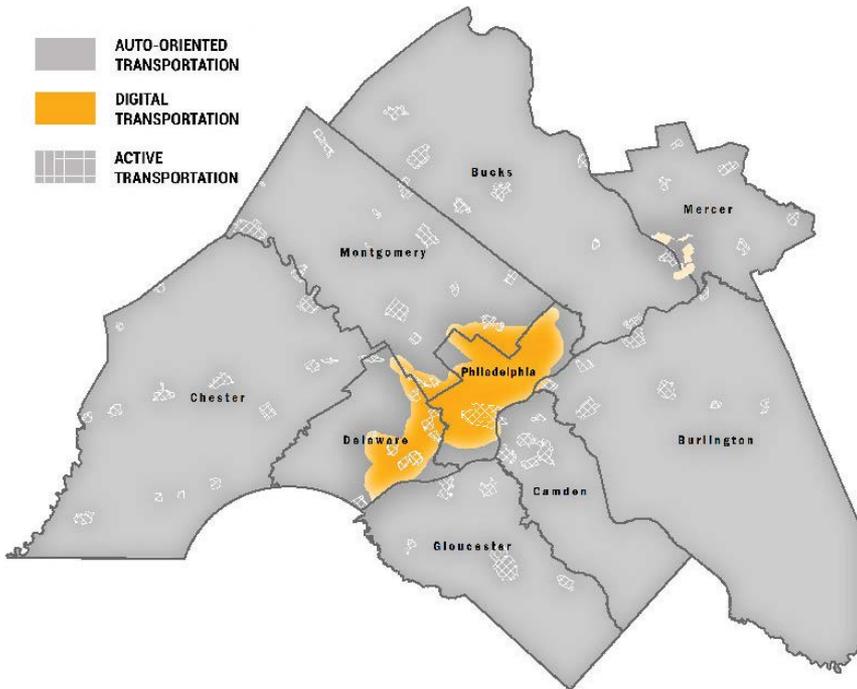
Source: DVRPC 2016, adapted from Lockwood, Ian. “Livable Traffic Engineering.” CNU Orlando. Video published November 17, 2012. <https://www.youtube.com/watch?v=o7lXbIXNOPk>

TNC Future Scenarios

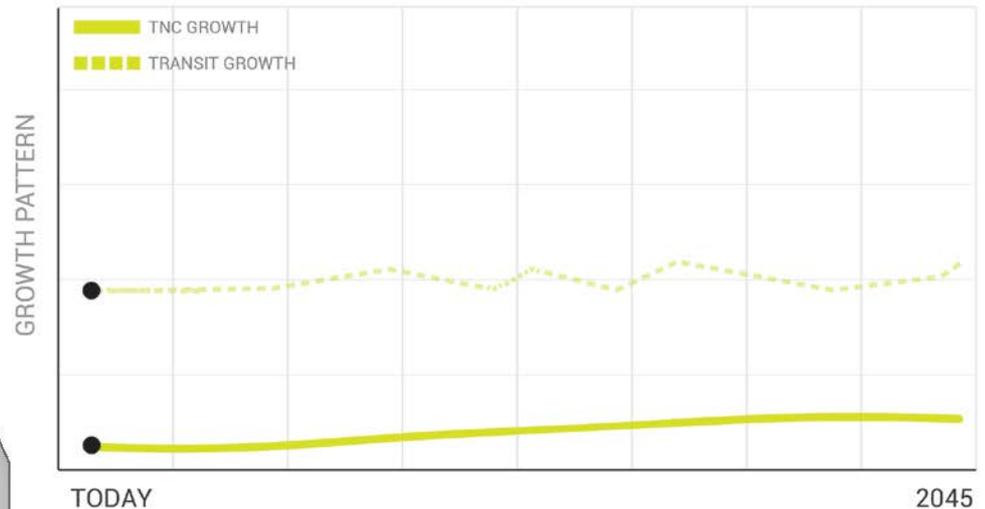


Filling a Niche

Despite bursting onto the scene, TNC operators never manage to grow beyond specialized trips. Transit service is little affected by TNCs, with no substantial change in ridership.

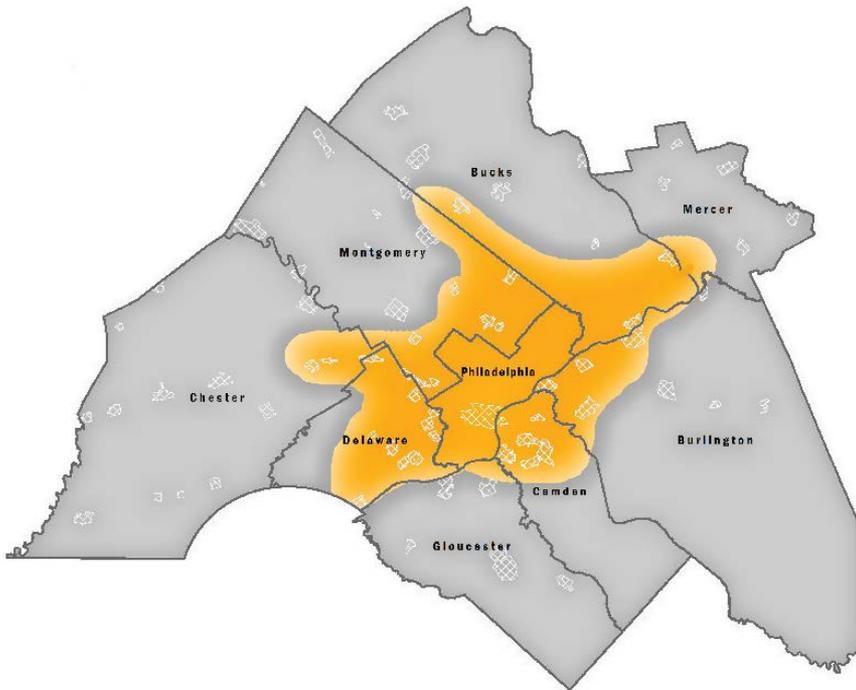


TRANSIT + TNC

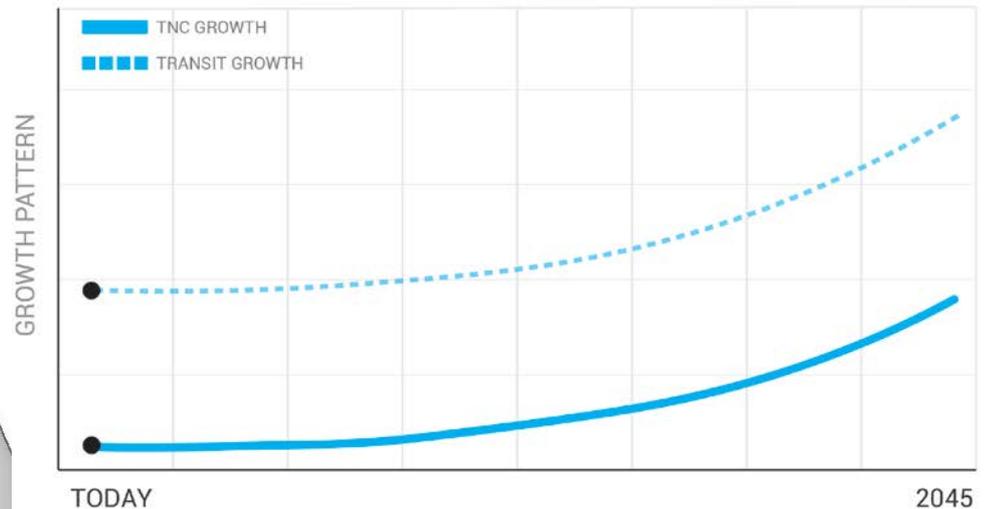


A Tale of Two Regions

TNCs and transit agencies build partnerships in the region's denser developed areas, building an integrated, multimodal transportation network. Outside these areas the traditional auto-oriented transportation system remains in place.

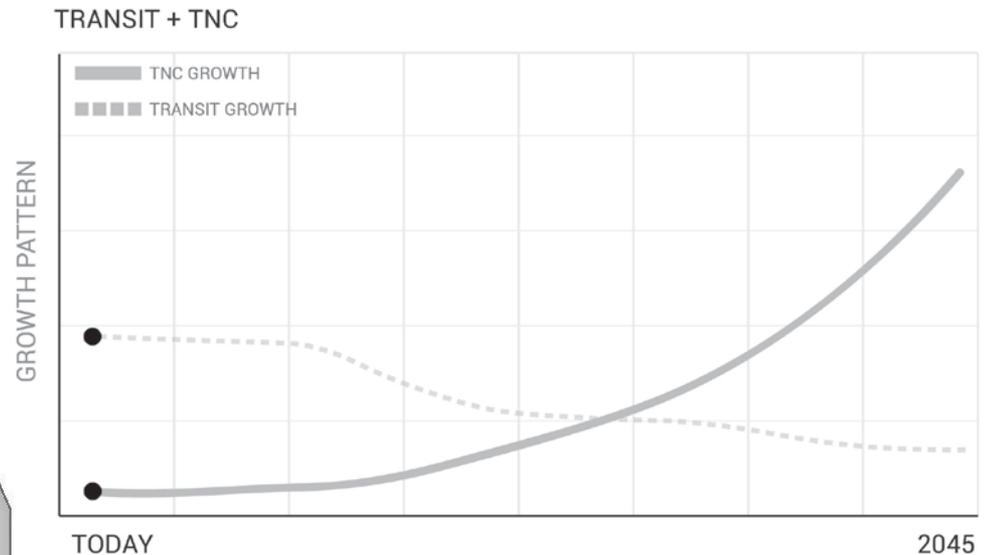
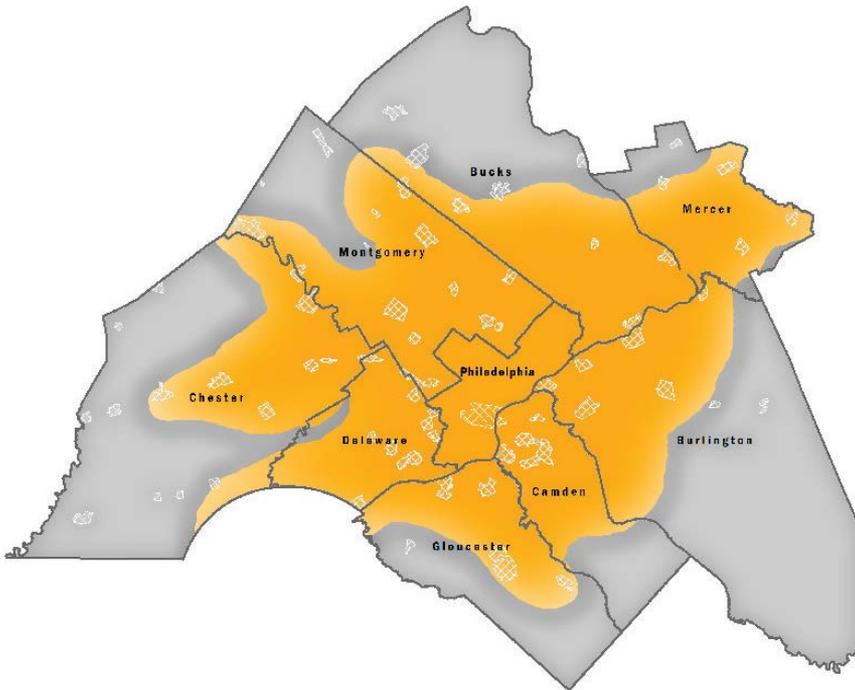


TRANSIT + TNC



The TNC Takeover

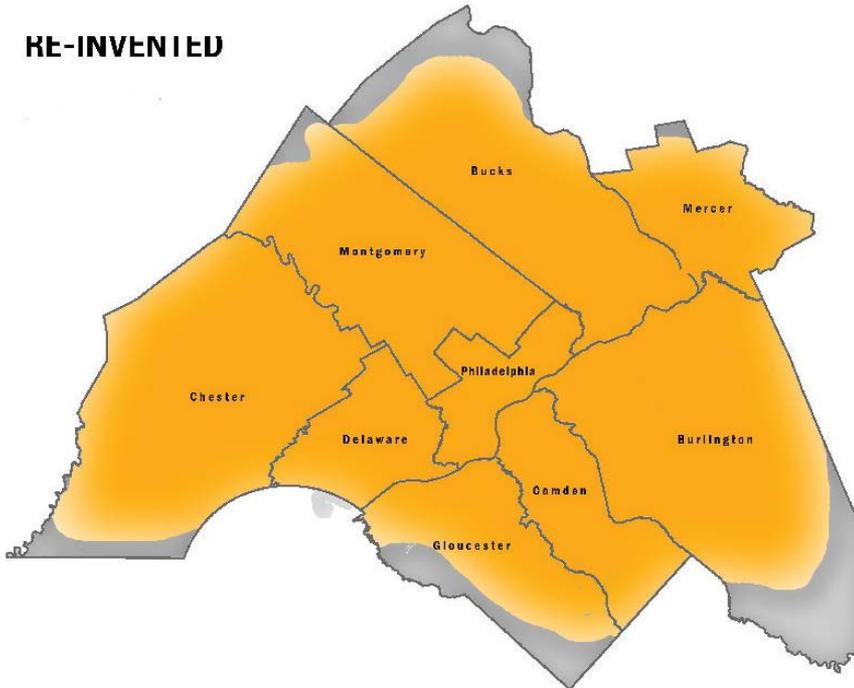
TNCs operate independently and are better able to quickly respond to changing market conditions. This has led to a significant scaling down of transit operations, which now consist primarily of rail operations and limited bus service.



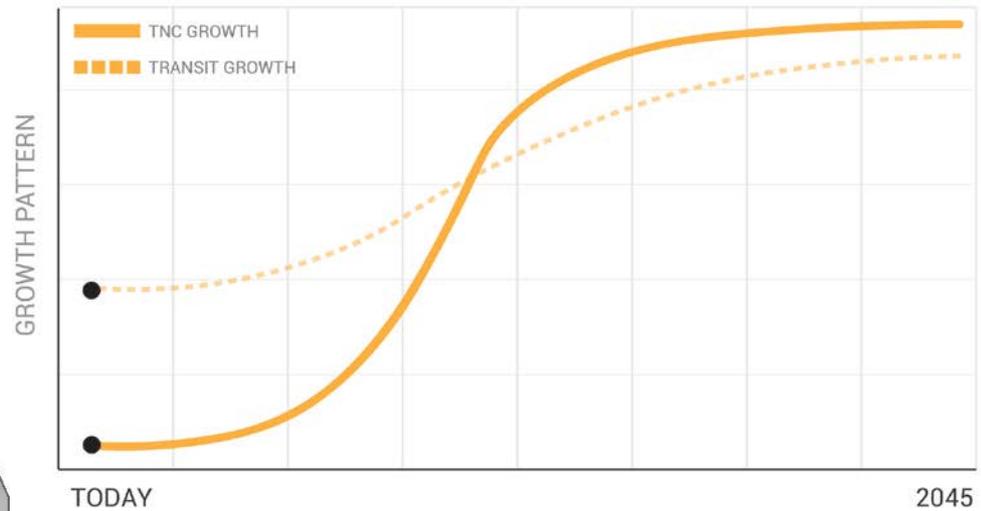
Transportation Reinvented

Transit redefines its operations, creates cooperative partnerships with new private market TNC services, and becomes the backbone of an integrated transportation network. Aggressive service expansion and big venture capital investments fuel long-term, rapid TNC growth.

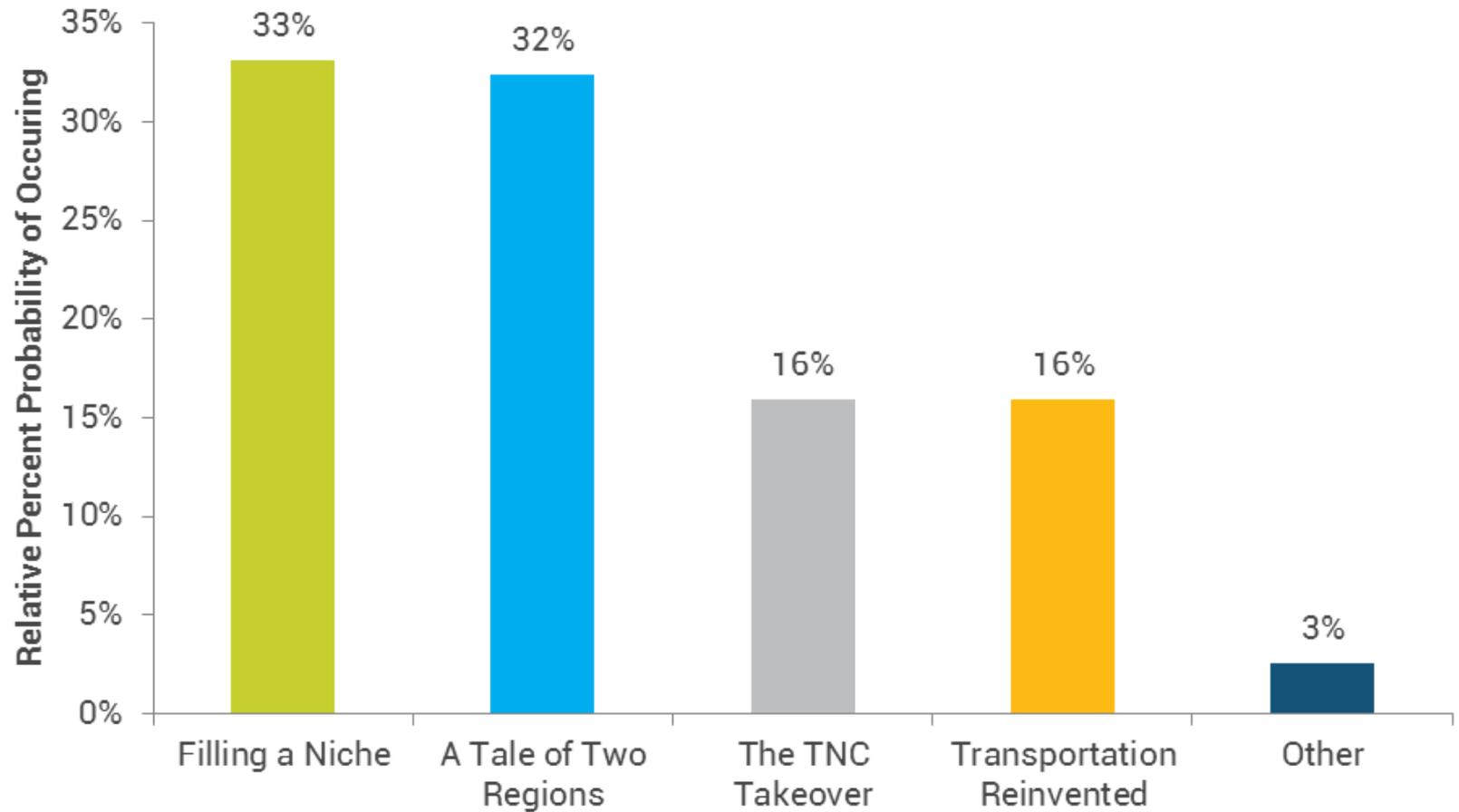
RE-INVENTED



TRANSIT + TNC



TNC Survey Results



The Scenario We Aren't Getting Into... Yet



Disruption

Thank You!



www.dvrpc.org/connections2045