

EM STAKEHOLI

Enterprise/Business

A.T. Buzby Farm

Woodstown, NJ

Family farm in Salem County; fresh produce to consumer by direct market and wholesale.



Almanac Market

Philadelphia, PA

Neighborhood food retailer providing local dairy, meat, and cheese along with other high quality food and grocery.



Amos Stoltzfus Farm

Lancaster, PA

Amish dairy farm; participates in Lancaster County agritourism by hosting lunches and gatherings for community groups.





Atlantic Capes Fisheries, Inc.

Cape May, NJ

Harvester and marketer of scallops, clams and other seafood to national and global markets.





Beanie's of Lancaster

Lancaster, PA

Processes, packages and distributes product for their own label and other private labels across the country.





Beechwood Orchards

Biglerville, PA

Fruit Orchard in Adams County Fruit Belt; fresh produce to consumer by direct market and wholesale.





Cedar Meadow Farm

Holtzwood, PA

Innovative 200-acre farm in Lancaster County that sells to larger wholesale markets in the region and speaks at local conferences and seminars.









Common Market

Philadelphia, PA

Newly-formed small scale distributor of locally produced products; serves primarily institutional buyers.



Dan Stoltzfus Farm New Holland, PA

buyers. Provides refrigerated storage and inter-modal distribution services

Amish produce farmer in Lancaster County raising transitional

organic crops for Lancaster Farm Fresh Cooperative and other



Delaware Avenue Distribution Center, Inc. Philadelphia, PA

for national and international companies utilizing the Philadelphia region's port facilities.





Duffields Farm Sewell, NJ

Working farm complimented by on-site market, deli, bakery and pick-your-own operation.





ES3 🗪 York County, PA Storage space and logistics support for food manufacturers and retailers, offering consolidated multi-manufacturer delivery to warehouses or direct to store.





Farm to City Philadelphia, PA Increase and expand markets for regional farmers through farmers markets, winter buying club, online sales for CSA shares, and web services for other CSA farms and buying clubs.





FarmArt

Philadelphia, PA

Distributor of local and national products to Philadelphia-region retailers.



Four Seasons Produce, Inc. Wholesale produce distributor; serves foodservice, retail, and multiple chain customers in the Northeast and Mid-Atlantic regions: recognized for increased energy and distribution efficiency through technology and strategic planning.





Ephrata, PA **Fruitwood Farm**

Monroeville, NJ

U-pick-your-own fruit farm and honey bee operation complemented by wholesale and online distribution.





Produces specialty herbs and produce for restaurants in the region; provides small-scale distribution to purchasers for neighboring





Green Meadow Farm

Gap, PA

(III) Global

National

! Most Commonly Referenced in **DVRPC** Survey



Advocacy & Legal



Distribution



Marketing, Retailing, & Purchasing

Processing &

Manufacturing

Financing & Funding





Production



Regulation & Certification











FOOD SYSTEM STAKEHOLDERS

ENTERPRISE/BUSINESS CONTINUED...

! Greensgrow Farms

Philadelphia, PA

A diversified urban farm selling its own products and those sourced from a network of local growers through its on-site farm stand, nursery, and CSA program.







Harrisburg Dairies

Harrisburg, PA

Family-owned company purchasing natural milk from independent, local operators and distributing to the Mid-Atlantic and Northeast regions.



Hendrick's Farm and Dairy Telford, PA

Provides grass-fed dairy and meat along with produce to individuals and restaurants in Southeastern PA; operates small on-site farm store.







Honey Brook CSA

Pennington, NJ

One of the largest CSAs in the country, providing organic produce to over 2900 members.

Enterprise; operated Somerton Tank Farms through a partnership

with the Philadelphia Water Department; carries out research and

education on sub-acre plot intensive agricultural enterprises;

promotes urban agriculture.





in Local Farming Philadelphia, PA

Institute for Innovations

Jade International, Inc. Folcroft, PA

Freight management company contracted by importers and exporter to facilitate logistics, including pricing/costing, paperwork and documentation, tracking technology, communication and inland connections.

Joe Coffee Shop

Philadelphia, PA

with other groups for retailing, catering or processing. Provides foodservice, retail and other clients with quality local and

Retailer of local, homemade and fair trade products and partners





Kegel's Produce non-local produce; offers fresh cut services and minimal processing. Lancaster, PA

! Lancaster Farm Fresh

Cooperative Quarryville, PA

Grower's cooperative of over 20 Lancaster County farmers; serves Lancaster and Philadelphia with organic products through wholesale and CSA delivery.





Linvilla Orchards

Media, PA

200-acre farm; hosts hayrides, U-pick and other agritourism opportunities; on-site farm stand.





Livengood Farms Lancaster, PA

Mariposa Food Coop Philadelphia, PA

and wholesale customers. Member-owned retail store providing local and natural grocery items to the West Philadelphia community.

Certified organic farm selling produce and grass-fed beef to retail





Metropolitan Bakery

Philadelphia, PA

Retailers of hand-baked bread and other products; sell to wholesale, restaurants and consumers; hosts pick-up site for CSAs and winter buying club.





Mike Brooks Farm Elmer, NJ

Natural by Nature West Grove, PA

Process, distribute, and sell grass-fed dairy products sourced from a

Eighth-generation family operation; grows produce for processing.







Otolith Seafood Market and Kitchen

Philadelphia, PA

Vincentown, NJ

Lancaster, NJ

farmers co-op to consumers along the East Coast.





Retail outlet, "casual kitchen" and emerging brand/label for sustainably harvested and processed seafood; seafood primarily originating from the Pacific Northwest.









Paradise Organics

Paradise Hill Farm

Farmer-distributor from Lancaster County serving Philadelphia-area retail and wholesale outlets.

Independent, fifth-generation cranberry farm harvesting heirloom cranberries, blueberries, peppers and tomatoes for fresh market.





Philadelphia Produce **Terminal Market** Connection

Consolidation point and wholesale market for sellers and brokers/ buyers of produce from local, regional and global producers.



Philadelphia, NJ Seabrook Farms (#)

Producers, processors and distributors of fresh and frozen produce from South Jersey to national and international markets.









Smucker Meats

Pittsgrove, NJ

Mt. Joy, PA

Family-owned USDA inspected facility; slaughters meat and cuts to farmers' specification; increasingly handling grass-fed beef.





U.S. Foods Bridgeport, NJ

International distributor to foodservice entities including restaurants, food stores and institutions.





National

! Most Commonly Referenced in **DVRPC** Survey



Advocacy & Legal



Marketing, Retailing, & Purchasing

Financing & Funding



Production





PAGE 2

Pennsylvania New Jersey



FOOD SYSTEM STAKEHOLDERS

ENTERPRISE/BUSINESS CONTINUED...

Vineland Produce Auction

Bridgeport, NJ

Co-op auction; one of the first electronic produce auctions; members benefit from discounted packing material, consolidating space, and an annual dividend based on auction's performance.





Violet Packing

Williamstown, NJ

One of the last tomato packing facilities in New Jersey; sourcing much of the product from in-state producers for its private label services.











Weaver's Way Coop

Philadelphia, PA

Venerable natural food co-op based in Mt. Airy; sources local produce, meat and dairy when possible; operates a farm; operates an educational non-profit farm at nearby high school.









! Whole Foods -Mid-Atlantic Region Landover, MD (regional warehouse)

National natural foods chain with increasing emphasis on local food delivered to a regional warehouse and direct-to-store.

Initiative

Fresh Food Financing Initiative

State-wide

Innovative state legislation; offers financial incentives for the development or renovation of supermarkets across Pennsylvania, particularly in communities underserved by fresh food retailers; created and administered by The Food Trust.





Haverford Oakmont Farmers Market Association

Haverford, PA

Grower-only market; aims to increase awareness of and access to locally produced goods.





Martin Luther King Farm/ **Seeds for Learning**

Philadelphia, PA

Collaboration started by Weaver's Way Co-op; urban farm providing job training to youth; sells direct at farmers markets, on-site farm stand, and at the co-op.









Philadelphia, PA

Developing coalition of government agencies, non-profits and citizens working to create policy and system change to create a more healthy Philadelphia—for everyone.





Phoenixville Farmers Market

Phoenixville, PA

Grower-only market; features local produce, art and music, health screenings and other types of outreach.





Institution

Center for Rural Pennsylvania

Harrisburg, PA

Legislative agency; responds to Pennsylvania's General Assembly and requests for research on issues affecting rural communities across the state.





Delaware Valley College

Doylestown, PA

Higher educational institution providing degrees in technical and





Thomas Jefferson University Hospital

Philadelphia, PA

managerial components of the agricultural and food industry: currently working on food traceability research project. Teaching hospital; recently started local purchasing program; aims





Local Economy Center, Franklin & Marshall College

Lancaster, PA

Academic research unit; provides learning opportunities for students interested in studying local economies; supports local, sustainable economic development work.

to integrate fresh, healthy and often local produce into the institution's

dining services; hosts an on-site farmers market; member of White

Dog's Farm to Institution Working Group.





Mid-Atlantic Farm Credit

Lancaster Office

Member-owned cooperative lender providing financing to farmers and agribusiness for business planning, working capital, and real estate needs.



Nutritional Development Services, Archdiocese of **Philadelphia**

Philadelphia, PA

Provides meals, food assistance and other services to organizations serving children or the poor, including schools, after-school programs, and shelters.



! Penn State Cooperative

County Offices State-wide

Educational network that serves all 67 Pennsylvania counties and their residents; of note is the technical assistance the extension provides to farmers and agribusiness; extension looking to develop new markets and identify production trends to help the state's producers.

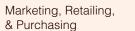




Extension & Outreach State College, PA





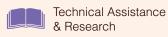








Regulation & Certification





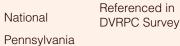
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New Jersey

(III) Global



! Most Commonly





Distribution





GREATER PHILADELPHIA FOOD SYSTEM STAKEHOLDERS

INSTITUTION CONTINUED...

! Penn State - Department of Agriculture Economics and Rural Sociology (AERS)

State College, PA

Academic department; serves as the academic home for cooperative extension; produces research and educational initiatives in food systems, agriculture, community development, and the environment.





Penn State - Department of Etymology **T**

State College, PA

Academic department; some faculty have interdisciplinary projects with AERS faculty members.



Rutgers New Jersey Agricultural Experiment Station & Cooperative Extension 3

New Brunswick, NJ County Offices State-wide Educational network; serves NJ residents through science-based educational programs; has several focus areas including economic growth and agricultural sustainability, healthy lifestyles, human and community development, environment and natural resources, food safety and nutrition; operates the Rutgers Food Innovation Center.



Rutgers Food Policy Institute 3

New Brunswick, NJ

Academic research unit; focuses issues and challenges facing the food system by providing timely and relevant research that is responsive to the needs of government, industry and the consumer.





St. Joseph University -**Department of Food** Marketing 🗬

University of Pennsylvania -

Fox Leadership School Philadelphia, PA

Philadelphia, PA

Academic department; provides industry research support and professional education and training through a Food Marketing Academy, center, and executive training program.







Undergraduate program; offers students service learning opportunities in food access/Food Stamp outreach, direct service within school cafeterias and classrooms, and broader research on access and production.



Local Government

Berks County Office of Agricultural Coordinator

Berks County, PA

Office plans, directs, and coordinates agricultural business development and marketing in the County of Berks; similar to a traditional economic development office seeking to attract new businesses and retain existing businesses; position was created in 2008 in response to an AFT report.





Burlington County Community Agricultural Center

Moorestown, NJ

Special project of the Burlington County Department of Resource

permanent farmers market.

Conservation and Land Use; created through farmland preservation program; hosts large community garden, working farm, a CSA, and





Collingswood Farmers Market

Collingswood, NJ

A community farmers market started by the Borough of Collingswood as an economic development strategy to bring people downtown.



Haddonfield Farmers Market

Haddonfield, NJ

A community farmers market in the Borough of Haddonfield, NJ.



Lancaster County Center of Excellence for **Production Agriculture**

Lancaster, PA

Partnership among local public and private entities to research, advance and promote local agricultural production, including

workforce development, innovations, efficiency and marketing









Non-Profit

Agatston Urban Nutrition Initiative (UNI)

Philadelphia, PA

University-community partnership; teaches school-aged children about nutrition, food production and healthy lifestyles.









American Farmland Trust Washington, D.C.

Legislative advocate; assists with local food system assessments, community planning, research, and land conservation.



Advocates for restoration of the Chesapeake Bay through advocacy and legal action: works with farmers to implement more environmentally



Chesapeake Bay Foundation Annapolis, MD (headquarters)

sensitive farming practices.







National

Global ! Most Commonly Referenced in **DVRPC** Survey



Assistance Distribution

Advocacy & Legal



Marketing, Retailing, & Purchasing

Financing & Funding



Regulation & Certification

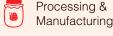


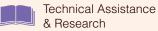


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Pennsylvania New Jersey

Education & Outreach





FOOD SYSTEM STAKEHOLDERS

NON-PROFIT CONTINUED...

Chester County Economic Development Council -Agricultural Economic Development

Exton, PA

Non-profit; supports agricultural businesses in the area through facilitation of low-interest loans; consults with other counties in partnership with PA Department of Ag; promotes agriculture as a driver of economic development.





Community Action Development Commission of Montgomery County -**Food Resources Center**

Norristown, PA

Food assistance organization; operates federal and state food assistance programs; manages the Norristown Farmers Market; partners with various programs and agencies on nutrition education, food access and community building.







Fernbrook Farms Education Center

Bordentown, PA

Non-profit; provides educational opportunities for children through camps, field trips, seminars, curriculum support for teachers and product provision for local schools and other field trip, outreach and seminar opportunities; hosts CSA farm and wholesale nursery operation on-site.















! The Food Trust

Philadelphia, PA

Non-profit; aims to provide access to affordable, healthy food, particularly to low-income communities; operates nutrition education programs and farmers markets; created a supermarket/food retail development initiative - Fresh Food Financing Initiative.

Non-profit; aims to rebuild and promote a sustainable national food

infrastructure through communication tools, networking, technical

rights like housing, immigration policy and employment.

Non-profit urban farm; operates a CSA and farm stand.







FoodRoutes Network Arnot, PA

Non-profit; provides legal representation and education on farmworker

support and coordinating of Buy Fresh/Buy Local outreach campaigns.



Friends of Farmworkers, Inc. 🖥 🏅 Philadelphia, PA

Greater Philadelphia

Non-profit coalition; serves as a clearinghouse for best practices; connects people in need with resources; advocates for better







Joshua Farm Harrisburg, PA

policies and educate the general public through events and outreach.









York, PA





Lancaster Farmland Trust

Strasburg, PA

Non-profit land trust; works with Amish farmers and other farmers in Lancaster County to preserve working farms.

Non-profit urban farm; aims to provide access to healthy, affordable

foods in West Philadelphia through a farm stand and participating in

several area farmers markets; emphasizes food access and

sustainability/energy efficiency.

helps to sustain existing co-ops through technical assistance.













Mill Creek Urban Farm

Philadelphia, PA

Corporation

New Kensington

Non-profit, focuses on five major areas: local business development, real estate development (affordable housing), community organizing, land use management (stabilizing vacant land), and housing counseling; owns land leased by Greensgrow Farm.









Philadelphia, PA Pennsylvania Association of Regional Food Banks

Pennsylvania Horticultural

Community Development

Canonsburg, PA

Non-profit; assists members (food banks and community action agencies) with acquisition of food; advocates for policy changes; educates the public on hunger and food access issues.















Society Philadelphia, PA

Venerable non-profit; has many horticultural and community revitalization interests; founded the Neighborhood Gardens Association; operates City Harvest; operates Philadelphia Green.





Pennsylvania Hunger Action Center Harrisburg, PA

informs regulatory and legislative processes on barriers to access; raises the general public's awareness of hunger.

Non-profit; advocates for state and federal food assistance programs;





Pennypack Farm Ambler, PA

Non-profit suburban farm; committed to sustainable farming practices; hosts youth education programs; offers CSA program.





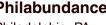
Philabundance

Non-profit hunger relief organization; provides food storage, distribution and occasional preparation to a network of local hunger/food assistance agencies in the region; utilizes second market purchasing and donations by businesses and individuals; provides disaster relief locally and nationally.





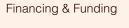




Philadelphia, PA

Advocacy & Legal



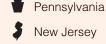




Marketing, Retailing, Regulation & & Purchasing Certification

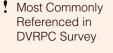






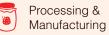
(iii) Global

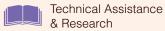
National













FOOD SYSTEM STAKEHOLDERS

NON-PROFIT CONTINUED...

Red Tomato

Canton, MA

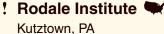
Non-profit broker, brander and marketer of East Coast produce from smaller family farms.











Non-profit; operates a 330-acre research farm; demonstrates advance organic farming techniques; operates a comprehensive website, demonstration farm with a CSA, research fields and a book press and bookstore.

Non-profit; in exchange for 2 hrs doing "good in the community"









! White Dog Community **Enterprises**

! SHARE Food Program

Philadelphia, PA

Philadelphia, PA

area host sites; serves as Philadelphia's conduit for federal supplemental feeding assistance programs (TEFAP and SFPP). Non-profit; focuses on wholesale and retail opportunities for local

farmers through purchasing, workshops, consultations, working groups, and consumer/buyer guides; operates the Fair Food Stand.

SHARE provides monthly deliveries of affordable food packages to







Professional/Trade Organization

American Trucking Association

Washington, D.C.

Membership organization; educates and advocates the trucking industry; hosts the annual Agricultural and Food Transporters Conference.





Washington, D.C. and Avondale, PA

Membership organization; represents mushroom growers, processors and marketers to government; shares best practices and technical assistance.





Bucks County Foodshed Alliance

Newtown, PA

Membership organization; creates opportunities for people to communicate about and foster a comprehensive, local and sustainable food supply in Bucks County; operates several farmers markets throughout the county.







Membership organization; seeks to create a sustainable organic agricultural system; educates diverse audiences about the significance and meaning of organic practices for food and the environment; helps farmers transition to organic practices.







Harrisburg, PA

Membership organization; supports agribusiness by providing testimony at legislative hearings; actively participates in relevant panels and on boards; offers group insurance.







! Pennsylvania Association for Sustainable Agriculture (PASA) Millheim, PA

Membership organization; focuses on peer training, community outreach, and networking to build statewide channels that link farmers with farmers, farmers with consumers, and consumers with markets.





! Pennsylvania Farm Bureau Camp Hill, PA

Membership organization; provides legislative support and representation for farm interests; offers group insurance and other financial services; provides education opportunities and technical assistance.





Pennsylvania Motor Trucking Association Harrisburg, PA

Membership organization; provides support in legislative matters, education/training, public relations, and safety regulations and







Pennsylvania Women's Agricultural Network Membership organization; created by PSU Cooperative Extension, PASA, Rodale and others; provides practical workshops and trainings for women in agriculture on topics ranging from production to business planning; offers networking opportunities.





State College, PA Vegetable Growers

Association of New Jersey 3

procedures.

Professional organization; works with other agencies, professional organizations and growers to explore and promote vegetable





Vegetable Growers Association of Pennsylvania

Marlton, NJ

Professional organization: dedicated to providing educational opportunities and resources, funding research, promoting growers and their products and representing the Pennsylvania vegetable,









Richfield, PA

potato and berry industries.





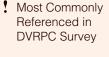














Advocacy & Legal Assistance



Processing &







Marketing, Retailing, & Purchasing

Manufacturing













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FOOD SYSTEM STAKEHOLDERS

State Government

New Jersey Department of Agriculture 💃

Trenton, NJ

Trenton, NJ

serve the state's agricultural industry; manages programs that feed schoolchildren, distribute emergency food assistance, conserve natural resources, preserve farmland, and explore new export markets.









New Jersey Department of Agriculture - Division of Agriculture and Natural Resources 3

State government division; addresses land use issues, agriculture education, aquaculture and regulation issues, with increasing coordination with DEP on natural resources and health regulations.

State government department; major priority to promote, protect and







New Jersey Department of Agriculture -**Economic Development** 3 Trenton, NJ

assessment regulations and impacts, sales tax implications, and crop insurance implementation; contributed to the creation of the state's farmland preservation regulations.

State government division; performs research on farmland

! New Jersey Department of Agriculture - Jersey Fresh Program 🔰 Trenton, NJ

State government initiative; one of the oldest state-branding program aimed at increasing consumer awareness and preference; recently expanded to included seafood, horticulture, milk, and value-added goods.











New Jersey Department of Agriculture -Aquaculture Development 3 Trenton, NJ

New Jersey Department

State government division; assists aquaculturalists with technical, regulation and marketing needs; administers a licensing program and a tidal lands leasing program.

departments and complimentary economic development and

State government initiative; administers state and county farmland preservation funding; emphasizes coordination across state









of Agriculture - State Agriculture Development 3 Council

Trenton, NJ

Districts 3

Trenton, NJ

Quasi-state government division; semi-autonomous bodies organized along county lines; develop conservation plans for farms; provide general assistance to farmers; implement the state's erosion control





County Offices State-wide **New Jersey Department of**

Environmental Protection 3

New Jersey Conservation

State government department; responsible for water permitting and allocation, conservation planning and monitoring, and other

laws on construction and development sites, as well as farms.



processes related to water, air, soil, and wildlife habitat.

business support.

Quasi-state government division; each county's organization has differing programs and initiatives; generally provide assistance to and other natural resources; some county offices administer the local





Pennsylvania Conservation District County Offices State-wide

individuals and public/private organizations in the use of land, water farmland preservation program.





Pennsylvania Department of Agriculture

Harrisburg, PA

Harrisburg, PA

State government department; mission is to educate, protect and promote agriculture and related industries; manages programs that feed schoolchildren, preserve farmland, explore export markets, regulate food production, retail and distribution, perform health department functions, and provide unique financing options for











Pennsylvania Department of Agriculture - Bureau of Food Safety and

Laboratory Services Harrisburg, PA

State government division; inspects restaurants, food plants, fairs, and farm labor camps; performs chemical analysis; administers dairy and raw milk programs educates local health departments or other entities to do inspecting.









Pennsylvania Department of Agriculture - PA Grows/ **Center for Farm** Transitions

State government initiative; newly created program that assists farmers to access state and federal funding programs, perform succession planning, and business planning.







! Pennsylvania Department Market Development

State government division; employs economic development strategies to livestock marketing and grading, PA Grows, Center for Farm Transition, organic cost-share programs, crop insurance and risk management; is an agricultural business incubator; operates PAPreferred marketing program.









of Agriculture - Bureau of Harrisburg, PA

Advocacy & Legal

Assistance



Marketing, Retailing,



Processing & Manufacturing

Financing & Funding



Production



Regulation & Certification











PAGE 7





Global Global



New Jersey

! Most Commonly Referenced in **DVRPC** Survey



FOOD SYSTEM STAKEHOLDERS

STATE GOVERNMENT CONTINUED...

Pennsylvania Department of Transportation - Bureau of Rail, Freight, Ports and Waterways

Harrisburg, PA

State government division; provides economic development grants related to rail and freight movement; plans for the long-term goods movement needs.







Pennsylvania Department of Transportation - Center for Development and

Management **T** Harrisburg, PA

State government initiative; conducts research as appropriate for the state or other constituent entities and convenes a long range planning advisory group.





Pennsylvania House **Representative Mike Hanna** Political representative; chair of the House Agriculture Committee.

Clinton and Centre Counties, PA

Political representative; chair of the Senate Agriculture Committee;

key supporter of Act 38: ACRE Law and farm to school programs.



Pennsylvania Senator Mike Brubaker Lancaster County, PA

Pennsylvania State Representative Dwight Evans

Philadelphia County, PA

Political representative: Key supporter of food access initiatives for Philadelphia and Pennsylvania including the Fresh Food Financing Initiative.



Philadelphia Regional Port Authority Philadelphia, PA

Quasi-state agency managing and marketing ports in Philadelphia, Bucks and Chester counties to the global marketplace, with a focus on agricultural products and future growth.



U.S. Government

Defense Supply Center of Philadelphia (11)

Philadelphia, PA

Government entity; contracting arm for all military base operations at home and abroad; Philadelphia office coordinates large-scale food purchases; chooses regional vendors through a bid-process to handle procurement and distribution for school food assistance.



Government entity; implements Farm Bill commodity buying Farm Service Agency programs, USDA lending programs, and crop insurance programs State Offices Nationwide to serve as safety net in times of low prices or natural disaster.



U.S. Customs and Border Patrol - USDA Inspections Philadelphia, PA

U.S. Department of

Agriculture - National **Agriculture Statistics** Service W

State Offices Nationwide

Government entity; provides timely, useful and accurate data in the service of the agricultural industry; adminsters the Census of

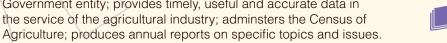
Government entity; inspects all agricultural products entering the

country at ports of entry; emphasizes deterring the introduction of

environmentally and biologically harmful pests and substances;

increasingly concerned with food safety.



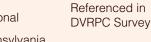






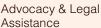
Global Global

National



! Most Commonly







Marketing, Retailing, & Purchasing Distribution



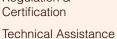
Financing & Funding





& Research









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